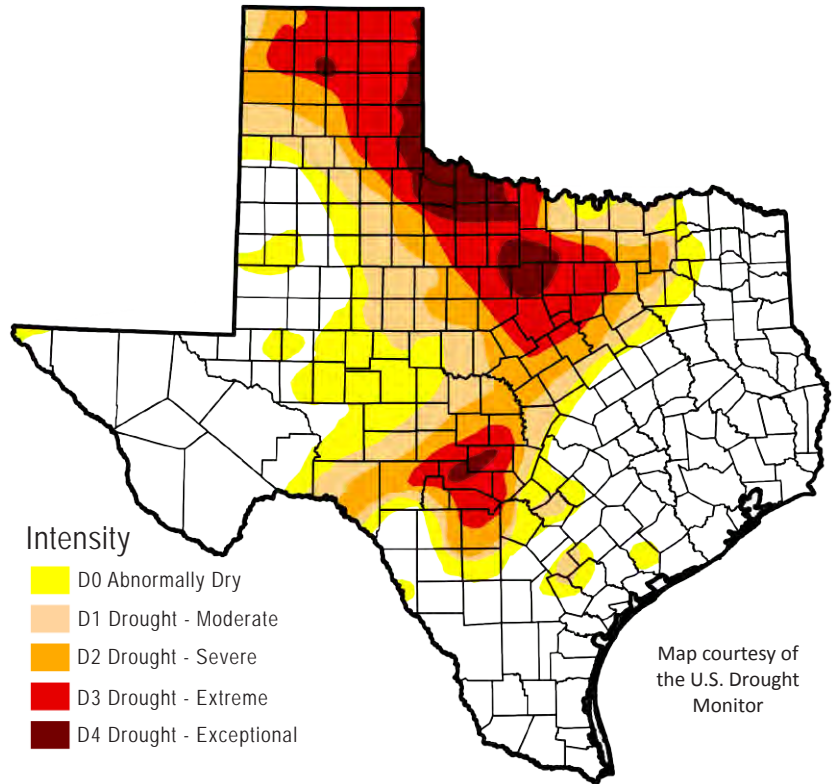


DROUGHT CONDITIONS

We've had a good run this spring, with yet another week of improvements in statewide drought conditions and reservoir levels. And the latest seasonal drought outlook projects continued improvement for most of the state through the end of July. Unfortunately, drought continues unimproved, and is expected to continue unimproved, in the Mineral Wells-Wichita Falls-Childress area.

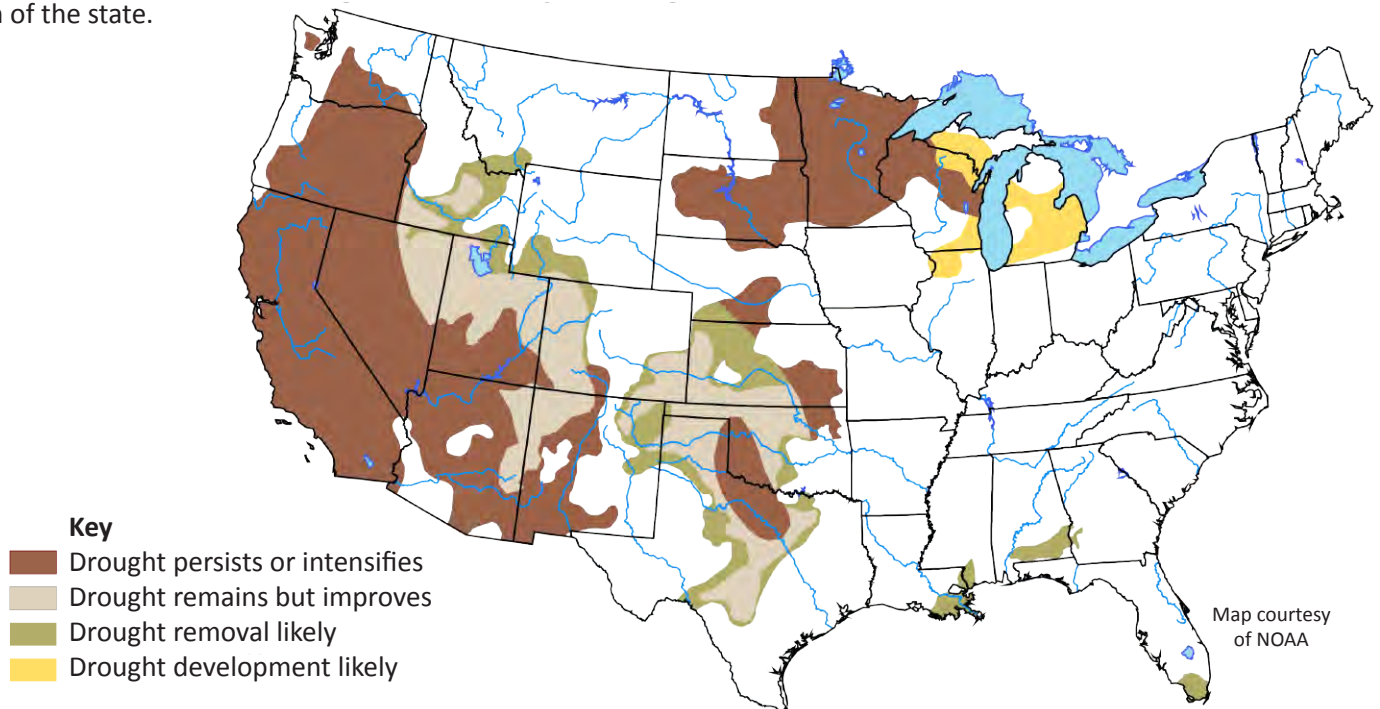
Drought statistics

- 35% of state currently in moderate to exceptional drought
- 36% a week ago
- 40% three months ago
- 66% a year ago



U.S. SEASONAL DROUGHT OUTLOOK

The U.S. Seasonal Drought Outlook through the end of July projects improvements for much of the state.



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